

# YOUR LEGACY GIFT



Thank you for being a member of Practical Farmers of Iowa Legacy Society!

Please fill out the following information. We want to understand more about your gift, so we can implement it according to your wishes and values.

For your convenience, this form can be filled out in Adobe Reader, saved and emailed to us at: [sally@practicalfarmers.org](mailto:sally@practicalfarmers.org).

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Name: \_\_\_\_\_ Date: \_\_\_\_\_

## What is your gift(s) to Practical Farmers of Iowa?

- |  |   |
|--|---|
| <input type="checkbox"/> Including PFI in your will                | <input type="checkbox"/> A charitable remainder trust               |
| <input type="checkbox"/> A retirement plan beneficiary designation | <input type="checkbox"/> Stocks, bonds or other securities transfer |
| <input type="checkbox"/> A living revocable trust                  | <input type="checkbox"/> Land transfer                              |
| <input type="checkbox"/> Life insurance beneficiary designation    | <input type="checkbox"/> Other: _____                               |

## Please share more about the specifics of your gift:

What is the approximate value of the gift today? \_\_\_\_\_

## Is your gift restricted for a particular purpose?

- No, use it where need is greatest
- Yes, invest it in Practical Farmers of Iowa's endowment
- Yes, other: \_\_\_\_\_

With your permission, we would be pleased and honored to feature you as a member of Practical Farmers of Iowa's Legacy Society. Your presence would inspire others to follow your generous example and consider how they might make a planned gift to Practical Farmers. May we recognize you publicly for your gift (on our website, in our newsletter, etc.)?

- No     Yes

If yes, how should your name appear when we recognize you?

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May we reveal the type of gift you have made (gift of land, life insurance beneficiary, bequest in will, etc.)?

- No     Yes

## YOUR LEGACY GIFT



**What about your personal background, history or interests led you to Practical Farmers of Iowa?**

**Of all the organizations you could choose for your legacy gift, why did you choose Practical Farmers of Iowa?**

**Is there a moment, person or special occasion at Practical Farmers of Iowa that you have found especially meaningful?**

**What else would you like to share?**

**This completed form can be emailed to: [sally@practicalfarmers.org](mailto:sally@practicalfarmers.org).**

**THANK YOU FOR YOUR WONDERFUL GIFT OF CONFIDENCE  
IN THE FUTURE OF PRACTICAL FARMERS OF IOWA!**

**Practical Farmers of Iowa**

1615 Golden Aspen Drive, Suite 101 | Ames, IA 50010 | Phone: (515) 232-5661 | Fax: (515) 232-5649  
[www.practicalfarmers.org](http://www.practicalfarmers.org)